SCHEDULE "E"

PERMITTED ENCUMBRANCES

| PPSA: British | _ | <u>egistrations</u> | | |
|------------------------|-----------------|---|----------------------------------|---|
| Registration Number | Expiry Date | Collateral Description | Base Debtor | Secured Party |
| 736557K | MAY 04, 2024 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FVRBT00191 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |
| 805861K | JUN 05, 2024 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FARBT00192 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |
| 826280K | JUN 13, 2024 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FLRBT00193 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |

| | | ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | | |
|---------|-----------------|--|----------------------------------|---|
| 864547K | JUN 29, 2024 | ONE (1) 2018 CATERPILLAR 6060FS HYDRAULIC SHOVEL S/N CAT06060ADH360193 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |
| 888518K | JUL 11, 2022 | ALL PRESENT AND AFTER-ACQUIRED GOODS LEASED BY THE SECURED PARTY TO THE DEBTOR PURSUANT TO A MASTER LEASE AGREEMENT DATED JUNE 18, 2018 AND SCHEDULE NUMBER 1 TO THE | Dominion Diamond Ekati ULC | SOMERSET EQUIPMENT FINANCE LTD. AND ITS ASSIGNS |

MASTER LEASE AGREEMENT, INCLUDING ONE (1) 2007 REFURBISHED CAT 793D HAUL TRUCK, SERIAL NUMBER FDB00254, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL, AND A RIGHT TO AN INSURANCE PAYMENT OR ANY OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. PROCEEDS: ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED GOODS, INVESTMENT PROPERTY, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES, CROPS, LICENCES AND MONEY, ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA AND REGULATIONS THEREUNDER, DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALINGS WITH THE ORIGINAL COLLATERAL.

| 195733M | 2025-May- 01 | MV 3H3C413S79T220033 CAT XQ GENERATOR | Dominion Diamond | FINNING (CANADA), A |
|---------|-----------------|---|----------------------|------------------------|
| | | MV KEN00187 CAT XQ GENERATOR | Mines ULC | DIVISION OF FINNING |
| | | WV RENOUTO/ CAT AQ GENERATOR | Dominion | INTERNATIONAL |
| | | ONE (1) CAT XQ 2000 KW DIESEL | Diamond Ekati ULC | INC. FINNING |
| | | TRAILER-MOUNTED 480/208V, 480V, 60HZ, 3 PHASE, SINGLE SHIFT GENERATOR AND | Ekali OLC | INTERNATIONAL |
| | | ONE (1) XMER 2500 KVA 480V 600V | | INC. |
| | | TRANSFORMER, TOGETHER WITH ALL ACCESSIONS, REPLACEMENT PARTS, | | |
| | | ACCESSORIES OR ATTACHMENTS | | |
| | | (SERIAL NO. KEN00187 / VIN 3H3C413S79T220033) ALL PROCEEDS OF | | |
| | | EVERY ITEM OR KIND INCLUDING BUT | | |
| | | NOT LIMITED TO TRADE- INS, EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL | | |
| | | PAPER, CONTRACT RIGHTS, ACCOUNTS, | | |
| | | RENTAL PAYMENTS AND INSURANCE PAYMENTS, INSTRUMENTS, INVESTMENT | | |
| | | PROPERTY, INTANGIBLES, DOCUMENTS | | |
| | | OF TITLE, MONEY AND ANY OTHER | | |
| | | PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS | | |
| | | THEREOF ARE SOLD, COLLECTED, DEALT | | |
| | | WITH, EXCHANGED OR OTHERWISE DISPOSED OF. | | |

| PPSA: North We | PPSA: North West Territories Registrations | | | | | |
|--|--|---|----------------------------------|--|--|--|
| Registration Number | Expiry Date | Collateral Description | Base Debtor | Secured Party | | |
| Registration Number: 1473373 File Number: AVS7358277 | 2024-05- 04 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FVRBT00191 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL. PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | Caterpillar Financial Services Leasing ULC | | |
| Registration Number: 1481417 | 2024-06- 05 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FARBT00192 TOGETHER WITH ALL ATTACHMENTS, | Dominion Diamond Ekati ULC | Caterpillar Financial Services Leasing ULC | | |

| | | ACCESSORIES, ACCESSIONS, | | |
|--|------------|---|----------------------------------|--|
| File Number: AVS7509621 | | REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | | |
| Registration Number: 1484003 File Number: AVS7551265 | 2024-06-13 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FLRBT00193 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | Caterpillar Financial Services Leasing ULC |
| Registration Number: 1488198 File Number: AVS7640700 | 2024-06-29 | ONE (1) 2018 CATERPILLAR 6060FS HYDRAULIC SHOVEL S/N CAT06060ADH360193 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVE MENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | Caterpillar Financial Services Leasing ULC |
| Registration | 2022-07- | All present and after-acquired goods leased by | Dominion | Somerset |

| | 40 | I | . · | Te |
|---|----------------|---|--|---|
| Number: 1491291 File Number: 651397803 | 12 | the Secured Party to the Debtor pursuant to a Master Lease Agreement dated June 18, 2018 and Schedule Number 1 to the Master Lease Agreement, including one (1) 2007 refurbished CAT 793D Haul Truck, serial number FDB00254, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto and all proceeds in any form derived directly or indirectly from any dealing with the collateral, and a right to an insurance payment or any other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral. | Diamond Ekati ULC | Equipment Finance Ltd. and its assigns |
| Registration | 2025-05- | Proceeds: all of the Debtor's present and after-acquired goods, investment property, instruments, documents of title, chattel paper, intangibles, crops, licences and money, all as defined in the Personal Property Security Act of the Northwest Territories and regulations thereunder, derived directly or indirectly from any dealings with the original collateral. 3H3C413S79T220033 Motor Vehicle CAT XQ | Dominion | FINNING |
| Number: 1654490 File Number: 130753EWG | 01 | Generator KEN00187 Motor Vehicle CAT XQ Generator One (1) CAT XQ 2000 kW Diesel Trailer-Mounted 480/208V, 480V, 60HZ, 3 Phase, Single Shift Generator and one (1) XMER 2500 kVA 480V/600V transformer, together with all accessions, replacement parts, accessories or attachments (Serial No. KEN00187 / VIN 3H3C413S79T220033) All proceeds of every item or kind including but not limited to trade-ins, equipment, inventory, goods, notes, chattel paper, contract rights, accounts, rental payments and insurance payments, instruments, investment property, intangibles, documents of title, money and any | Diamond Mines ULC Dominion Diamond Ekati ULC | (CANADA), A DIVISION OF FINNING INTERNATIONAL INC. FINNING INTERNATIONAL INC. |
| Registration Number: | 2022-04- 24 | other property or obligations received when such collateral or proceeds thereof are sold, collected, dealt with, exchanged or otherwise disposed of. Six (6) 2021 K-Line Steel Side Dump Box having body serial numbers 9846 1, 9486 2, | Dominion Diamond | HAY RIVER HEAVY TRUCK |
| 1653268 File Number: ROADTRAIN, 572042-2 | | 9846 3, 9846 4, 9846 5, and 9846 6; and Brand Tires w/ Unique Sequential Numbers L700 To L885. 5KKJASD14LPLZ4256 Motor Vehicle 2020 WESTERN STAR 5KKJASD16LPLZ4257 Motor Vehicle 2020 WESTERN STAR | Mines ULC | SALES |

5KKJASD18LPLZ4258 Motor Vehicle 2020 WESTERN STAR 2K9DP3567ML072010 Trailer 2021 K-Line Power Semi Ore Trailer 2K9DP3566ML072015 Trailer 2021 K-Line Power Semi Ore Trailer 2K9DP356XML072020 Trailer 2021 K-Line Power Semi Ore Trailer 98461 Trailer 2021 K-Line Steel Side DumpBox 98462 Trailer 2021 K-Line Steel Side DumpBox 98463 Trailer 2021 K-Line Steel Side DumpBox 98464 Trailer 2021 K-Line Steel Side DumpBox 98465 Trailer 2021 K-Line Steel Side DumpBox 98466 Trailer 2021 K-Line Steel Side DumpBox 2K9DP3476ML072011 Trailer 2021 K-Line Tridem Rear Side Dump Train 2K9DP3478ML072012 Trailer 2021 K-Line Tridem Rear Side Dump Train 2K9DP3475ML072016 Trailer 2021 K-Line Tridem Rear Side Dump Train 2K9DP3477ML072017 Trailer 2021 K-Line Tridem Rear Side Dump Train 2K9DP3479ML072021 Trailer 2021 K-Line Tridem Rear Side Dump Train 2K9DP3470ML072022 Trailer 2021 K-Line Tridem Rear Side Dump Train 2K9CD2185ML072013 Trailer 2021 K-Line **Tandem Axle Converter Dolly** 2K9CD2187ML072014 Trailer 2021 K-Line Tandem Axle Converter Dolly 2K9CD2184ML072018 Trailer 2021 K-Line Tandem Axle Converter Dolly 2K9CD2186ML072019 Trailer 2021 K-Line Tandem Axle Converter Dolly 2K9CD2188ML072023 Trailer 2021 K-Line Tandem Axle Converter Dolly 2K9CD218XML072024 Trailer 2021 K-Line Tandem Axle Converter Dolly

PROCEEDS: ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED GOODS, MOTOR VEHICLES, ACCOUNTS, MONEY, CHATTEL PAPER, DOCUMENTS OF TITLE, INVESTMENT PROPERTY, INSTRUMENTS AND INTANGIBLES AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT, INSURANCE PROCEEDS AND ALL OTHER SUBSTITUTIONS, RENEWALS, ALTERATIONS OR PROCEEDS OF EVERY DESCRIPTION AND OF ANY KIND WHATSOEVER DERIVED COLLATERAL OR SERIAL NUMBER COLLATERAL (IF ANY) DESCRIBED ABOVE, OR PROCEEDS THEREFROM.

| PPSA: Alberta | Registration | <u>s</u> | | |
|------------------------|-----------------|--|------------------------------------|--|
| Registration Number | Expiry Date | Collateral Description | Base Debtor | Secured Party |
| 17031604754 | 2021-Mar -16 | ALL PRESENT AND FUTURE OFFICE EQUIPMENT AND SOFTWARE SUPPLIED OR FINANCED FROM TIME TO TIME BY THE SECURED PARTY (WHETHER BY LEASE, CONDITIONAL SALE OR OTHERWISE), WHETHER OR NOT MANUFACTURED BY THE SECURED PARTY OR ANY AFFILIATE THEREOF, AND ALL PROCEEDS THEREOF. | Dominion Diamond Corporation | XEROX CANADA LTD |
| 18050411960 | 2024-May -04 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FVRBT00191 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVE MENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |
| 18060510857 | 2024-Jun- 05 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FARBT00192 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL. PROCEEDS: GOODS, | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |

| | | SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, | | |
|-------------|-----------------|--|----------------------------------|--|
| 1000101000 | 0004 | MONEY AND INTANGIBLES. | | |
| 18061319923 | 2024-Jun- 13 | ONE (1) 2018 CATERPILLAR 793F OFF HIGHWAY TRUCK S/N CAT0793FLRBT00193 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVE MENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |
| 18062933064 | 2024-Jun- 29 | ONE (1) 2018 CATERPILLAR 6060FS HYDRAULIC SHOVEL S/N CAT06060ADH360193 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. | Dominion Diamond Ekati ULC | CATERPILLAR FINANCIAL SERVICES LEASING ULC |
| 18071140259 | 2022-Jul- 11 | CAT 793D HAUL TRUCK 2007 S/N FDB00254 MV | Dominion Diamond Ekati ULC | SOMERSET EQUIPMENT FINANCE LTD. AND |

| <u> </u> | | Λ 1 1 | DDECENT AND ACTED ACCURED | | 1 1- | TO ACCIONIC | 7 |
|-------------|-----------|--|---|-------------------------------|--|--|---|
| | | PAF A M JUN NUM AGF CAT NUM ACC SUB IMP PRO COL COL PRE GOO INS CHA CRO AS I PEF OF THE IND | PRESENT AND AFTER-ACQUIRED DDS LEASED BY THE SECURED RTY TO THE DEBTOR PURSUANT TO ASTER LEASE AGREEMENT DATED E 18, 2018 AND SCHEDULE MBER NO.1 TO THE MASTER LEASE REEMENT, INCLUDING ONE 2007 793D HAUL TRUCK, SERIAL MBER FDB00254, TOGETHER WITH ATTACHMENTS, ACCESSORIES, RESSIONS, REPLACEMENTS, RITTUTIONS, ADDITIONS, AND ROVEMENTS THERETO AND ALL DCEEDS IN ANY FORM DERIVED ECTLY OR INDIRECTLY FROM ANY ALING WITH THE COLLATERAL, AND GHT TO AN INSURANCE PAYMENT ANY OTHER PAYMENT THAT EMNIFIES OR COMPENSATES FOR IS OR DAMAGE TO THE LATERAL. DCEEDS: ALL OF THE DEBTOR'S ESENT AND AFTER-ACQUIRED DDS, INVESTMENT PROPERTY, TRUMENTS, DOCUMENTS OF TITLE, ATTEL PAPER, INTANGIBLES, DPS, LICENCES AND MONEY, ALL DEFINED IN THE RSONAL PROPERTY SECURITY ACT ALBERTA AND REGULATIONS FREUNDER, DERIVED DIRECTLY OR IRECTLY FROM ANY DEALINGS H THE ORIGINAL COLLATERAL. | | | TS ASSIGNS | |
| 20050126893 | 3 2025-01 | -May | 3H3C413S79T220033 1111 CAT XQ Generator MV - Motor Vehicle KEN00187 1111 CAT XQ Generator MV Motor Vehicle One (1) CAT XQ 2000 kW Diesel Trailer-Mounted 480/208V, 480V, 60HZ, Phase, Single Shift Generator and one (XMER 2500 kVA 480V/600V transforme together with all accessions, replacemer parts, accessories or attachments (Seria No. KEN00187 / VIN 3H3C413S79T220033) All proceeds of every item or kind include but not limited to trade-ins, equipment, inventory, goods, notes, chattel paper, contract rights, accounts, rental payment and insurance payments, instruments, | , 3 (1) er, nt al | Dominion Diamond Mines ULC Dominion Diamond Eka ULC | FINNING (CANAE A DIVISION OF FINNING INTERNATIONAL INC. ITI FINNING INTERNATIONAL | |

| | _ | | | |
|-------------|-----------------|--|----------------------------------|-------------------------------------|
| | | investment property, intangibles, documents of title, money and any other property or obligations received when such collateral or proceeds thereof are sold, collected, dealt with, exchanged or otherwise disposed of. | | |
| 20042421512 | 2024-Apr- 24 | 5KKJASD14LPLZ42568 2020 Western Star MV - Motor Vehicle | Dominion Diamond Mines ULC | HAY RIVER HEAVY TRUCK SALES |
| 20042423168 | 2024-Apr- 24 | 5KKJASD16LPLZ4257 2020 Western Star MV - Motor Vehicle | Dominion Diamond Mines ULC | HAY RIVER HEAVY TRUCK SALES |
| | | 5KKJASD14LPLZ4256 2020 Western Star MV - Motor Vehicle | | |
| 20052210908 | 2022-May -22 | 5KKJASD16LPLZ4257 2020 Western Star Road Train MV - Motor Vehicle | Dominion Diamond Mines ULC | HAY RIVER HEAVY TRUCK SALES LTD. |
| | | 98461 2021 K-Line Steel Side DumpBox TR - Trailer | | |
| | | 846298462 2021 K-Line Steel Side DumpBox TR - Trailer | | |
| | | 98463 2021 K-Line Steel Side DumpBox TR - Trailer | | |
| | | 98464 2021 K-Line Steel Side DumpBox TR - Trailer | | |
| | | 98465 2021 K-Line Steel Side DumpBox TR - Trailer Current By 20052524498 | | |
| | | 98466 2021 K-Line Steel Side DumpBox TR - Trailer | | |
| | | 2K9DP3567ML072010 2021 K-Line Power Semi Ore TR - Trailer | | |
| | | 2K9DP3566ML072015 2021 K-Line Power Semi Ore TR - Trailer | | |
| | | 2K9DP356XML072020 2021 K-Line Power Semi Ore TR - Trailer | | |
| | | 2K9DP3476ML072011 2021 K-Line Tridem Rear Side TR - Trailer | | |
| | | 2K9DP3478ML072012 2021 K-Line Tridem Rear Side TR - Trailer | | |

2K9DP3475ML072016 2021 K-Line Tridem Rear Side TR - Trailer

2K9DP3477ML072017 2021 K-Line Tridem Rear Side TR - Trailer

2K9DP3479ML072021 2021 K-Line Tridem Rear Side TR - Trailer

2K9DP3470ML072022 2021 K-Line Tridem Rear Side TR - Trailer

2K9CD2185ML072013 2021 K-Line Tandem Axle TR - Trailer

2K9CD2187ML072014 2021 K-Line Tandem Axle TR - Trailer

2K9CD2184ML072018 2021 K-Line Tandem Axle TR - Trailer

2K9CD2186ML072019 2021 K-Line Tandem Axle TR - Trailer

2K9CD2188ML072023 2021 K-Line Tandem Axle TR - Trailer

2K9CD218XML072024 2021 K-Line Tandem Axle TR – Trailer Six (6) 2021 K-Line Steel Side Dump Box having body serial numbers 9846 1, 9486 2, 9846 3, 9846 4, 9846 5, and 9846 6

Brand Tires w/ Unique Sequential Numbers L700 To L885

Proceeds: all of the debtor's present and after-acquired personal property including, but not limited to, all accounts, chattel paper, money, intangibles, goods, documents of title, instruments, investment property, and insurance proceeds (as each of those terms are defined in the PPSA).

Full make and model of the serial numbered collateral listed in blocks 8; 9; 10 is as follows: K-Line Power Semi Ore Trailer

Full make and model of the serial numbered collateral listed in blocks 11; 12; 13; 14; 15; 16 is as follows: K-Line Tridem Rear Side Dump Train Trailer

Full make and model of the serial numbered collateral listed in blocks 17; 18; 19; 20; 21; 22 is as follows: K-Line Tandem

| | | Axle Converter Dolly | | |
|-------------|----------|-------------------------------------|-----------|------------------|
| 20052211073 | 2022-May | 5KKJASD14LPLZ4256 2020 Western Star | Dominion | HAY RIVER HEAVY |
| | -22 | Road Train MV - Motor Vehicle | Diamond | TRUCK SALES LTD. |
| | | | Mines ULC | |
| 20052211275 | 2022-May | 5KKJASD18LPLZ4258 2020 Western Star | Dominion | HAY RIVER HEAVY |
| | -22 | Road Train MV - Motor Vehicle | Diamond | TRUCK SALES LTD. |
| | | | Mines ULC | |

| Mining Recorder's Office Filings – Lease Number NT-3482 | | | | |
|---|-----------------|---|--|--|
| Effective Date | Reference ID | Event Description | Counter Party | Comments |
| 2020-10-19 | 36616 | Certificate of Lis Pendens – Approved | Tundra Site Services Ltd. | Certificate of pending litigation |
| 2020-09-16 | 36580 | Claim of Lien - Approved | Tundra Site Services Ltd. | Lien filed under the Miners Lien Act |
| 2020-08-13 | 36543 | Certificate of Lis Pendens - Approved | Finning (Canada), A division of Finning International Inc. | Certificate of pending litigation |
| 2020-06-08 | 36419 | Claim of Lien – Approved | Finning (Canada), A Division of Finning International Inc. | Lien filed under the Miners Lien Act |
| 20020-10-02 | 36598 | Certificate of Lis Pendens - Approved | Hay River Heavy Truck Sales Ltd. | Certificate of pending litigation |
| 2020-10-02 | 36599 | Certificate of Lis Pendens - Approved | Dene Aurora Mining Ltd. | Certificate of pending litigation |
| 2020-08-12 | 36541 | Claim of Lien – Approved | Dene Aurora Mining Ltd. | Lien filed under the Miners Lien Act |
| 2020-05-06 | <u>36335</u> | Claim of Lien – Approved | Dene Dyno Nobel (DWEI) Inc. | <u>Lien filed under the</u> <i>Miners Lien Act</i> |
| 2020-07-10 | <u>36514</u> | Certificate of Lis Pendens - Approved | Dene Dyno Nobel (DWEI) Inc. | Certificate of pending litigation |
| 2020-07-08 | 36512 | Claim of Lien – Approved | Hay River Heavy Truck Sales Ltd. | Lien filed under the Miners Lien Act |
| 2020-07-29 | 36517 | Certificate of Lis Pendens - Approved | Metshaw Freighters Ltd. and Grimshaw Trucking L.P. | Certificate of pending litigation |
| 2020-05-15 | 36405 | Claim of Lien – Approved | Metshaw Freighters Ltd. | Lien filed under the Miners Lien Act |
| 2020-05-07 | 36333 | Claim of Lien – Approved | Metshaw Freighters Ltd. | Lien filed under the Miners Lien Act |
| 2020-06-25 | <u>36495</u> | Claim of Lien - Approved | Procon Mining & Tunneling Ltd. | <u>Lien filed under the</u> <i>Miners Lien Act</i> |
| 2020-09-25 | 36592 | Certificate of Lis Pendens – Record Document | KETE WHII/Procon Joint Venture, By its managing joint venturer Procon Mining and Tunnelling Ltd. | Documentation filed in connection with a certificate of pending litigation |
| 2020-05-06 | <u>36331</u> | Claim of Lien – Approved | Waiward Industrial L.P. (formerly, Waiward Steel L.P.) | <u>Lien filed under the</u> <u>Miners Lien Act</u> |
| 2020-07-31 | <u>36524</u> | Certificate of Lis Pendens - Approved | Waiward Industrial LP (formerly, Waiward Steel LP) | Certificate of pending litigation |

| Mining Recorder's Office Filings – Lease Number NT-3517 | | | | |
|---|-----------------|---------------------------------------|--|--|
| Effective Date | Reference ID | Event Description | Counter Party | Comments |
| 2020-06-02 | 36407 | Notice to Third Parties – Approved | Archon Minerals Ltd. | Archon Minerals Ltd. claiming to have an interest in the mineral claims and mining leases pursuant to a Gross Production Royalty Agreement dated as of June 5, 2017. |
| 2019-07-30 | 35973 | Agreement - Approved | Credit Suisse AG, Cayman Islands Branch, as Administrative Agent | Assumption, Confirmation and Reaffirmation of Canadian Pledge and Security Agreement [NTD: To bedetermined] |
| 2017-11-01 | 34892 | Notice to Third Parties – Approved | Credit Suisse AG, Cayman Islands Branch | Credit Agreement [NTD: To be determined] |
| 2020-06-25 | <u>36495</u> | <u>Claim of Lien</u> | Procon Mining & Tunneling Ltd. | <u>Lien filed under the</u> <u>Miners Lien Act</u> |

| Mining Recorder's Office Filings – Lease Number NT-4372 | | | | |
|---|-----------------|---------------------------------------|--|--|
| Effective Date | Reference ID | Event Description | Counter Party | Comments |
| 2020-06-02 | 36407 | Notice to Third Parties – Approved | Archon Minerals Ltd. | Archon Minerals Ltd. claiming to have an interest in the mineral claims and mining leases pursuant to a Gross Production Royalty Agreement dated as of June 5, 2017. |
| 2019-07-30 | 35973 | Agreement - Approved | Credit Suisse AG, Cayman Islands Branch, as Administrative Agent | Assumption, Confirmation and Reaffirmation of Canadian Pledge and Security Agreement [NTD: To be determined] |
| 2017-11-01 | 34892 | Notice to Third Parties – Approved | Credit Suisse AG, Cayman Islands Branch | Credit Agreement [NTD: To be determined] |

| <u>2020-06-25</u> | <u>36495</u> | Claim of Lien – Approved | Procon Mining & Tunneling Ltd. | <u>Lien filed under the</u> |
|-------------------|--------------|--------------------------|--------------------------------|-----------------------------|
| | | | | Miners Lien Act |

| Mining Recorder's Office Filings – Lease Number NT-3593 | | | | |
|---|-----------------|--|--|--|
| Effective Date | Reference ID | Event Description | Counter Party | Comments |
| 2020-08-12 | 36541 | Claim of Lien – Approved | Dene Aurora Mining Ltd. | Lien filed under the Miners Lien Act |
| 2020-05-06 | <u>36335</u> | Claim of Lien – Approved | Dene Dyno Nobel (DWEI) Inc. | <u>Lien filed under the</u> <u>Miners Lien Act</u> |
| 2020-07-10 | <u>36514</u> | Certificate of Lis Pendens - Approved | Dene Dyno Nobel (DWEI) Inc. | Certificate of pending litigation in regards to an interest under the Miners Lien Act |
| 2020-10-02 | <u>36599</u> | Certificate of Lis Pendens - Approved | Dene Aurora Mining Ltd. | Certificate of pending litigation |
| 2020-07-08 | 36512 | Claim of Lien – Approved | Hay River Heavy Truck Sales Ltd. | Lien filed under the Miners Lien Act |
| 20020-10-02 | <u>36598</u> | Certificate of Lis Pendens - Approved | Hay River Heavy Truck Sales Ltd. | Certificate of pending litigation |
| 2020-09-25 | 36592 | Certificate of Lis Pendens – Record Document | KETE WHII/Procon Joint Venture, By its managing joint venturer Procon Mining and Tunnelling Ltd. | Documentation filed in connection with a certificate of pending litigation |